

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 1, 2015

REGISTRATION NO.: 26666

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$3,945,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: September 2, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying the costs of advance refunding certain outstanding general obligation bonds of the City, \$4,000,000 General Obligation Street Bonds, Series 2007 and paying the cost of issuing the bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 325,000.00	03/01/2018
2.000 %	335,000.00	03/01/2019
4.000 %	345,000.00	03/01/2020
4.000 %	350,000.00	03/01/2021
4.000 %	360,000.00	03/01/2022
4.000 %	380,000.00	03/01/2023
4.000 %	395,000.00	03/01/2024
4.000 %	410,000.00	03/01/2025
2.250 %	1,045,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2025 and thereafter as a whole or in part at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$4,290,441.10

INTEREST RATE: 1.9044%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about August 11, 2015 the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 13